

**TEMPTATION FOODS LIMITED**  
**AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2010**

Sr. No.	Particulars	Three Months Ended	Three Months Ended	Year Ended	Year Ended
		March 31, 2010	March 31, 2009	March 31, 2010	March 31, 2009
		(Rs. Lakhs)	(Rs. Lakhs)	(Rs. Lakhs)	(Rs. Lakhs)
		Audited	Audited	Audited	Audited
1	(a) Net Sales	36,741.05	22,523.43	127,664.79	87,007.41
	(b) Other Operating Income	-	-	-	-
	<b>Total Income (a + b)</b>	<b>36,741.05</b>	<b>22,523.43</b>	<b>127,664.79</b>	<b>87,007.41</b>
2	<b>Expenditure :</b>				
	(a) (Increase)/Decrease in Stock in Trade	(3,460.59)	(4,776.54)	(1,195.60)	(2,612.38)
	(b) Consumption of Raw Material	34,884.25	22,164.91	109,248.38	73,260.27
	Purchase of traded goods	-	-	-	-
	(c) Employees' Cost	118.15	216.75	571.92	713.32
	(d) Depreciation and Amortisation	286.99	259.95	1,132.61	813.36
	(e) Other Expenditure	2,476.20	2,797.49	8,093.43	8,243.55
	<b>(f) Total (a to e)</b>	<b>34,305.00</b>	<b>20,662.56</b>	<b>117,850.74</b>	<b>80,418.13</b>
3	<b>Profit from Operations before Other Income, Interest and Exceptional Items (1 - 2)</b>	<b>2,436.05</b>	<b>1,860.87</b>	<b>9,814.05</b>	<b>6,589.28</b>
4	Other Income	72.40	42.94	215.35	190.66
5	<b>Profit before Interest and Exceptional Items (3+4)</b>	<b>2,508.45</b>	<b>1,903.81</b>	<b>10,029.41</b>	<b>6,779.94</b>
6	Interest	(162.06)	358.87	1,321.08	1,028.08
7	<b>Profit after Interest but before Exceptional Items (5 - 6)</b>	<b>2,670.51</b>	<b>1,544.94</b>	<b>8,708.33</b>	<b>5,751.86</b>
8	Exceptional Items	-	-	-	-
9	<b>Profit (+)/ Loss (-) from Ordinary Activities before Tax (7+8)</b>	<b>2,670.51</b>	<b>1,544.94</b>	<b>8,708.33</b>	<b>5,751.86</b>
10	Tax Expense :				
	- Provision for Current Tax	497.23	165.11	1,359.47	649.45
	- Deferred Tax Provision / (Credit)	(182.51)	(411.21)	(181.62)	(412.78)
	- Fringe Benefit Tax	-	4.87	-	19.35
	- Prior Period Tax Adjustment	40.09	-	40.09	(25.64)
11	<b>Net Profit from Ordinary Activities after tax (9-10)</b>	<b>2,315.70</b>	<b>1,786.17</b>	<b>7,490.39</b>	<b>5,521.47</b>
12	Extraordinary Items	(231.56)	(251.91)	(1,195.89)	(251.91)
13	<b>Net Profit for the Period (11-12)</b>	<b>2,084.14</b>	<b>1,534.26</b>	<b>6,294.50</b>	<b>5,269.56</b>
14	Paid-up Equity Share Capital (Face Value Rs.10/- Per Share)	2,514.21	2,514.21	2,514.21	2,514.21
15	Reserves excluding Revaluation Reserve	-	-	28,522.71	20,871.89
16	Earnings Per Share (EPS) (Not Annualised):				
	(a) Basic & Diluted EPS Before Extraordinary Item:-				
	i) Basic Earnings Per Share	9.21	7.10	29.79	21.96
	ii) Diluted Earnings Per Share	9.21	7.10	29.79	21.94
	(a) Basic & Diluted EPS After Extraordinary Item:-				
	i) Basic Earnings Per Share	8.29	6.11	25.04	20.96
	ii) Diluted Earnings Per Share	8.29	6.10	25.04	20.94
17	Public Shareholding :				
	(a) Number of shares	20,754,320	20,569,438	20,754,320	20,569,438
	(b) Percentage of Shareholding	82.55%	81.81%	82.55%	81.81%
18	Promoters and promoter group shareholding**				
	(a) Pledge/Encumbered				
	(i) Number of Shares	2,350,000	NA	2,350,000	4,565,000
	(ii) Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	53.56%		53.56%	99.83%
	(iii) Percentage of Shares (as a % of the total share capital of the company)	9.35%		9.35%	18.16%
	(b) Non-encumbered				
	(i) Number of Shares	2,037,780	NA	2,037,780	7,662
	(ii) Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	46.44%		46.44%	0.17%
	(iii) Percentage of Shares (as a % of the total share capital of the company)	8.11%		8.11%	0.03%

**NOTES:**

- The figures for the corresponding periods have been regrouped and restated, wherever necessary.
- The above audited financial results have been reviewed by the Audit Committee held earlier and have been approved by the Board of Directors at their Meeting held on 28th May, 2010.
- The Company has only one reportable segment of activity, namely, "Fresh & Frozen Foods".
- Investors' Complaints for the quarter: Beginning: 1; Received: 4; Disposed off: 3; End: 2.
- Extraordinary Items represents Loss on Sale of Shares held by the Company.
- Pledged/Encumbered shares do not include 244,200 no. of shares lying in DP Accounts of Lenders.

**By Order of the Board**  
**For TEMPTATION FOODS LIMITED**

sd/-

Place : Mumbai  
Date : 28th May, 2010

**Mr. Vinit Kumar**  
**Chairman & Managing Director**