

TEMPTATION FOODS LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2008

| Sr. No. | Particulars | Three Months Ended | Three Months Ended | Six Months Ended | Six Months Ended | Year Ended |
|---------|---|--------------------|--------------------|------------------|------------------|------------------|
| | | Sept. 30, 2008 | Sept. 30, 2007 | Sept. 30, 2008 | Sept. 30, 2007 | March 31, 2008 |
| | | (Rs. Lakhs) | (Rs. Lakhs) | (Rs. Lakhs) | (Rs. Lakhs) | (Rs. Lakhs) |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Net Sales | 21,497.32 | 2,004.00 | 41,362.46 | 3,717.24 | 32,804.77 |
| 2 | Other Income | 24.54 | 15.34 | 122.85 | 17.82 | 174.67 |
| 3 | Total Income (1 + 2) | 21,521.86 | 2,019.34 | 41,485.31 | 3,735.06 | 32,979.44 |
| 4 | Expenditure : | | | | | |
| (a) | (Increase)/Decrease in Stock a Trade and Work in Progress | 541.26 | 75.50 | 1,181.46 | 69.81 | (1,840.18) |
| (b) | Consumption of Raw Material | 17,046.59 | 1,278.87 | 33,017.47 | 2,367.81 | 28,269.56 |
| (c) | Employees Cost | 171.83 | 30.52 | 297.39 | 54.84 | 241.55 |
| (d) | Depreciation and Amortisation | 183.32 | 18.61 | 367.14 | 37.20 | 459.27 |
| (e) | Other Expenditure | 1,891.62 | 251.38 | 3,492.76 | 507.55 | 3,112.36 |
| (f) | Total (a to e) | 19,834.62 | 1,654.88 | 38,356.22 | 3,037.21 | 30,242.56 |
| 5 | Interest | 235.36 | 0.14 | 305.21 | 0.30 | 0.90 |
| 6 | Exceptional Items | - | - | - | - | - |
| 7 | Profit (+)/ Loss (-) from Ordinary Activities before Tax (3) - (4+5+6) | 1,451.88 | 364.32 | 2,823.88 | 697.55 | 2,735.98 |
| 8 | Tax Expense : | | | | | |
| | - Provision for Current Tax | 163.92 | 50.00 | 316.29 | 86.55 | 358.46 |
| | - Provision for Wealth Tax | - | - | - | - | 0.17 |
| | - Deferred Tax Provision / (Credit) | - | - | - | - | (13.56) |
| | - Fringe Benefit Tax | 3.96 | 0.16 | 7.66 | 1.66 | 10.35 |
| | - Prior Period Tax Adjustment | (25.64) | - | (25.64) | - | - |
| 9 | Net Profit from Ordinary Activities after tax (7-8) | 1,309.64 | 314.16 | 2,525.57 | 609.34 | 2,380.56 |
| 10 | Extraordinary Items (Net of Tax Expense) | - | - | - | - | - |
| 11 | Net Profit for the Period (9-10) | 1,309.64 | 314.16 | 2,525.57 | 609.34 | 2,380.56 |
| 12 | Paid-up equity share capital (Face Value Rs.10/- Per Share) | 2,514.21 | 1,754.21 | 2,514.21 | 1,754.21 | 2,514.21 |
| 13 | Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Accounting Year | - | - | - | - | 15,015.91 |
| 14 | Earnings Per Share (EPS) (Not Annualised): | | | | | |
| (a) | Basic Earnings Per Share (Rupees) | 5.21 | 1.79 | 10.05 | 3.47 | 11.42 |
| (b) | Diluted Earnings Per Share (Rupees) | 4.49 | 1.76 | 9.29 | 3.42 | 11.27 |
| 15 | Public Shareholding : | | | | | |
| (a) | Number of shares | 15,649,438 | 8,049,438 | 15,649,438 | 8,049,438 | 15,649,438 |
| (b) | Percentage of Shareholding | 62.24% | 45.89% | 62.24% | 45.89% | 62.24% |

NOTES:

- The figures for the corresponding periods have been regrouped and restated, wherever necessary.
- The above unaudited financial results have been reviewed by the Audit Committee and have been approved by the Board of Directors at their Meeting held on 31st October, 2008.
- The Statutory Auditors have carried out a Limited Review of the above results.
- The Company has only one reportable segment of activity, namely, "Fresh & Frozen Foods".
- Investors' Complaints for the quarter: Beginning: 8; Received: 11; Disposed off: 14; End: 5.
- No Provision for deferred taxation for the quarter ended September 30, 2008 has been made in view of there being deferred tax asset as at the end of the quarter.

By Order of the Board
For TEMPTATION FOODS LIMITED

sd/-

Place: Mumbai
Date: 31st October, 2008

Mr. Vinit Kumar
Chairman & Managing Director