

**TEMPTATION FOODS LIMITED**  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED DECEMBER 31, 2007**  
*(Rs. In Lakhs)*

Sr. No.	Particulars	Three Months Ended	Three Months Ended	Nine Months Ended	Nine Months Ended	Year Ended
		Dec.31,2007	Dec.31,2006	Dec.31,2007	Dec.31,2006	March 31, 2007
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales	3,650.39	1,198.46	7,367.63	2,771.22	3,884.89
2	Other Income	85.60	17.92	103.42	26.62	81.02
3	<b>Total Income (1 + 2)</b>	<b>3,735.99</b>	<b>1,216.38</b>	<b>7,471.04</b>	<b>2,797.84</b>	<b>3,965.91</b>
4	Expenditure					
(a)	Increase/decrease in stock a trade and work in progress	(174.10)	22.00	(104.29)	(4.82)	(115.76)
(b)	Consumption of Raw Material	2,783.33	728.24	5,151.14	1,632.45	2,415.30
(c)	Purchase of traded goods	-	-	-	-	-
(d)	Employees cost	72.31	14.36	127.15	63.74	86.77
(e)	Depreciation	44.84	18.65	82.04	53.86	72.46
(f)	Other Expenditure	461.32	249.49	968.87	612.23	927.90
(g)	<b>Total (a to f)</b>	<b>3,187.71</b>	<b>1,032.74</b>	<b>6,224.92</b>	<b>2,357.46</b>	<b>3,386.68</b>
5	Interest	0.14	1.25	0.44	1.98	-
6	Exceptional Items	-	-	-	-	-
7	<b>Profit (+)/ loss (-) from Ordinary Activities before tax (3) - (4+5+6)</b>	<b>548.14</b>	<b>182.39</b>	<b>1,245.68</b>	<b>438.40</b>	<b>579.24</b>
8	Tax Expense					
	- Provision for Current Tax	56.00	-	142.55	-	-
	- Deferred Tax Provision	28.09	-	28.09	-	-
	- Fringe Benefit Tax	3.35	1.50	5.01	3.94	2.93
9	<b>Net profit from Ordinary Activities after tax (7-8)</b>	<b>460.70</b>	<b>180.89</b>	<b>1,070.04</b>	<b>434.46</b>	<b>576.31</b>
10	Extraordinary Items (Net of tax expenses)	-	-	-	-	-
11	<b>Net profit for the period (9-10)</b>	<b>460.70</b>	<b>180.89</b>	<b>1,070.04</b>	<b>434.46</b>	<b>576.31</b>
12	Paid-up equity share capital (Face Value Rs.10/- Per Share)	2,514.21	1,691.71	2,514.21	1,691.71	1,691.71
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	1,198.06
14	Earnings Per Share (EPS)					
(a)	Basic Earnings Per Share (Rupees)	1.95	1.31	5.51	3.86	4.59
(b)	Diluted Earnings Per Share (Rupees)	1.93	1.26	5.43	3.80	4.53
15	Public shareholding					
(a)	Number of shares	15,649,438	7,424,438	15,649,438	7,424,438	7,424,438
(b)	Percentage of Shareholding	62.24%	43.89%	62.24%	43.89%	43.89%

**NOTES:**

- The figures for the corresponding periods have been regrouped and restated, wherever necessary.
- The above unaudited financial results have been reviewed by the Audit Committee and have been approved by the Board of Directors at their Meeting held on 18th January, 2008.
- The results have been subject to the Limited Review by the Statutory Auditors of the Company.
- Provision for Income Tax has been made at MAT level.
- The Company has only one reportable segment of activity, namely, "Fresh & Frozen Foods".
- Investors' Complaints for the quarter: Beginning: Nil; Received: 19; Disposed off: 15; End: 4.
- Auditors' qualifications in the last audited financial results and their impact on the current period's unaudited results :
  - Assignment of Company's liability to certain creditors to certain debtors and the consequent adjustments made in the accounts based upon intimations received from such parties; and
  - Inadequacy of internal control system for purchase of inventories and for sale of goods, looking to the size of the company and the nature of its business.

Both the qualifications do not have any impact on the current period's results. The Company has initiated action to strengthen the internal control systems for purchase of inventory and for sale of goods by streamlining the operations.
- Depreciation figures for the quarter & nine months ended 31.12.2007 are after adjustment with Revaluation Reserves
- During the quarter, the Company allotted 76,00,000 Equity Shares to Qualified Institutional Buyers @ Rs. 150 per share pursuant to the issue of the securities under Chapter 13A of the SEBI (DIP) Guidelines.
- During the quarter, the Company acquired the Food Processing Business of Chambal Fertilisers & Chemicals Ltd., comprising, *inter alia*, the Everfresh brand on slump sale basis.

Place: Udaipur  
 Date : 18th January, 2008

**By Order of the Board**  
**For TEMPTATION FOODS LIMITED**  
 sd/-  
**Mr. Vinit Kumar**  
**Chairman & Managing Director**